

7th May 2014

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TO : ALL MEMBERS AND REGISTERED PERSONS
(UTMC/IUTA/CUTA)

ATTN : CHIEF EXECUTIVE OFFICER

Dear Sir / Madam,

2014 FIMM SEMINARS

General

We are pleased to announce the schedule for 2014 FIMM Seminars, as part of the industry's efforts toward enhancing Unit Trust Consultants (UTC) capacity and competency in marketing and distributing unit trusts, in line with the Continuing Professional Development (CPD) initiatives.

2014 FIMM Seminars put together 12 full-day seminars to be held nationwide. The topics as well as speakers for the respective seminars were selected based on feedback FIMM received from previous events. Details of the seminar schedule and speaker profile are enclosed as Appendices 1 and 2. We would like to take this opportunity to invite all Members and Registered Persons to enrol your UTC for this event.

Awarding of CPD Points

All participants who have attended any of the seminars and fulfilled the attendance requirements will be awarded eight (8) CPD points. Details on the attendance requirements as well as other seminar policies and procedures can be found in the attached Appendix 3.

Seminar Fee and Package

Kindly be informed that the seminar fee is RM60 per participant. The seminar package includes two tea breaks, one lunch and certificate of attendance. This fee is subsidised and hence is significantly below the actual cost incurred for organising such seminars.

Registration for Seminars

UTC who are interested to attend any of the 2014 FIMM Seminars must submit their registration via Members and Registered Persons. No direct registration from UTC will be accepted.

Members and Registered Persons may register your UTC for the seminar(s) by completing the Registration Form (Appendix 4) and return it to FIMM together with payment. Registration can only be confirmed upon receipt of valid payment.

Please note that the closing date for each seminar is **one (1) week** before the seminar date. Registration is based on **first-come-first-serve basis**. Given that the seats are limited for each seminar, you are strongly encouraged to assist your UTC to submit their registration soonest to avoid disappointment.

Distribution of Seminars and Registration details to UTC

Kindly be reminded that all Members and Registered Persons must ensure that all UTC attached to your company are aware of the 2014 FIMM Seminars as well as other information that are pertinent to timely and successful registration for the seminars.

A copy of the 2014 FIMM Seminar schedule, as well as others relevant information are available in FIMM Website.

We look forward your continued support and participation for our seminars.

Thank you.

Yours faithfully,
FEDERATION OF INVESTMENT MANAGERS MALAYSIA



MOHAMED NIZA B ABU BAKAR
Chief Executive Officer



Schedule for 2014 FIMM Seminars

No.	Venue	Date/Time/Day	Speaker	Topic
1	Pine Tree Hotel Batu Pahat	27 th May 2014 9.00a.m. – 5.00p.m. Tuesday	Imran Peter	Goal Setting and Achieving your Goals
2	Bayview Hotel Melaka	29 th May 2014 9.00a.m. – 5.00p.m. Thursday	Carol Yip	How to Teach Your Client Create a Financially Successful Retirement
3	Bukit Kiara Equestrian & Country Resort Petaling Jaya	3 rd June 2014 9.00a.m. – 5.00p.m. Tuesday	Jagdeep Singh	Anti-Money Laundering & Anti-Terrorism Financing – A Practitioners Perspective
4	Imperial Palace Hotel Miri	18 th June 2014 9.00a.m. – 5.00p.m. Wednesday	Prof. Dato' Dr. Sheikh Omar	Thinking Big: Soar to Success with Distinction
5	Renaissance Hotel Kota Bharu	25 th June 2014 9.00a.m. – 5.00p.m. Wednesday	Arbayah Ismail	Investing and Planning for the Next Generation Through Proper Estate Planning
6	Impiana Hotel Ipoh	5 th August 2014 9.00a.m. – 5.00p.m. Tuesday	Thum Kheng Pong	A Systematic Approach to Design a Client's Portfolio using UT Funds
7	Regency Hotel Alor Setar	7 th August 2014 9.00a.m. – 5.00p.m. Thursday	Ooi Kok Hwa	Understanding Behavioural Finance & the Psychology of Investing
8	Riverside Majestic Hotel Kuching	12 th August 2014 9.00a.m. – 5.00p.m. Tuesday	Ben Fok	The Art of Investment Management
9	Ming Garden Hotel Kota Kinabalu	14 th August 2014 9.00a.m. – 5.00p.m. Thursday	Azhar Iskandar Hew	Practical Aspects of Estate Planning in Malaysia
10	Bukit Kiara Equestrian & Country Resort Petaling Jaya	19 th August 2014 9.00a.m. – 5.00p.m. Tuesday	Benny Lee	Understanding Market Behaviour to Maximise Returns

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No.	Venue	Date/Time/Day	Speaker	Topic
11	Hotel Sandakan Sandakan	21 st August 2014 9.00a.m. – 5.00p.m. Thursday	Poedjo Soesilotomo	Personal Financial Planning Fundamentals
12	Vistana Hotel Kuantan	27 th August 2014 9.00a.m. – 5.00p.m. Wednesday	Jit Singh	The Art & Skill of Managing Client's Trust and Expectation

Notes:

1. FIMM reserves the right to change any venue, date, speaker or topic where necessary.
2. Registration closes one week (7 days) and payment must be received by five (5) working days prior to the event.

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SPEAKERS' PROFILE

Mr. Jagdeep Singh

Jagdeep Singh is a Chartered Financial Analyst (CFA) charter holder, Financial Risk Manager (FRM) charter holder, and a member of the Association of Certified Anti Money Laundering Specialist (ACAMS) and the Association of Certified Fraud Examiners (ACFE). He has also been a member of the Chartered Institute of Management Accountants (CIMA).

He started his career in the Accounting firm of Coopers & Lybrand and was responsible for successfully managing numerous Receivership, Liquidation and Financial Consultancy projects. He is presently the Principal Consultant & General Manager of Nature of Life Trading Sdn Bhd in Kuala Lumpur.

Some of the organisations for whom he has conducted in-house trainings include PNB Investment Institute, MTDC, Hwang DBS Investment Bank, Public Bank, Kenanga Investment Bank, AM Bank, RHB investment Bank, Affin Investment Bank, ECM Libra Investment Bank, Innosabah Securities and Melacca Securities. In addition, he has also conducted numerous public programs with participants from various other Investment Banks, Stock and futures broking firms in Malaysia.

In addition to the above, Jagdeep been a facilitator for the CFA program preparatory courses for a number of colleges in Kuala Lumpur.

His courses are typically interactive, with active participation from the audience a key hallmark. Witty, humorous and detailed in his approach, Jagdeep is one of the most highly sought after trainers for CPE courses and Financial Programs.

His areas of interest lie in the fields of Investment Appraisal and Valuation, Financial Fraud, Money Laundering, Behavioural Finance, Financial Statement Analysis & Manipulation, Investing Strategies, Portfolio Management, Risk Management, Corporate Finance and Multiple Intelligences.

Ms. Carol Yip

Carol Yip is the Founder and CEO of Abacus Advisory Sdn Bhd. She is also a keynote speaker, personal financial advisor, coach, counsellor, trainer, author and columnist for newspapers and magazines.

She holds a Master's Degree in Business Administration 1995 (Majoring in Finance with Distinction) from the University of Hull, United Kingdom, a Bachelor's Degree in Economics (Honours) 1988 from Monash University in Melbourne, Australia, a Certified Financial Planner (CFP) from the Financial Planning Association of Malaysia. She has her Masters in Counselling, focusing in financial therapy and counselling with HELP University. Her research thesis title, '*The Malaysia's Perspective: Credit Card Mismanagement Attitude*'. She is currently pursuing her PhD research programme with Monash University School of Medicine and Health Science in Public Health, focusing on '*Provision of Long Term Care and Payment Options of Elderly Malaysians Living in Kuala Lumpur and Selangor, Malaysia*'.

She is the President of Monash University Alumni Malaysia since 2008, and member of Monash Alumni Advisory Group (MAAG) for Monash University Australia where Dr Alan Finckle, Chancellor of Monash University is the Patron of MAAG.

Carol received the Certificate of Appreciation from Y.Bhg. Tan Sri Dato' Sri Dr. Zeti Akhtar Aziz, the Governor of Bank Negara at the POWER! Premier Preview programme organised by Bank Negara Malaysia on 19 January 2011. (looking on is En Mohamed Akwal Sultan, CEO of AKPK).

She teaches techniques and skills that empower people to manage their money better through the use of simple and easily understood tools and strategies. Carol believes that by providing

people – families, married couples, young and old – with key financial concepts and applications, they can avoid financial distress, live a more productive, enjoyable and less stressful lifestyle.

Unlike conventional financial planning, she provides financial advisory, coaching and counselling services, keynote presentations, training and workshops that are designed with the application of human psychology into money matters.

This unique training approach helps people to improve their behaviours and attitudes towards money and helps them achieve emotional happiness, giving them a sense of security and putting them in full control of their financial future.

She is one of the Malaysia's leading advocates of personal financial education and sustainable retirement for Malaysians.

She is the advisor and consultant for Retirement Transformation Conference 2010 and Malaysia's Private Pension and Healthcare Conference 2011, which aim to share, identify, raise awareness and deepen understanding of retirement and ageing issues as well as create a platform for key stakeholders to learn from international best practices.

This could facilitate the review and development of a national retirement blueprint in line with the Government Transformation Programme and leading to redefining retirement for Malaysia. This conference – the first of its kind in Malaysia - brings together retirement experts, financial service, providers, academics decision makers and strategic partners – with the goal of witnessing the seeding of a transformation in attitude and policies towards retirement and ageing.

Mr. Imran Peter

Mr. Imran Peter is a powerful Coach, Teacher, Mentor, Author and Professional Speaker. He is a businessman with 30 years experience in the area of Sales and Management. He was also the President of the International Success Club and Advisor to Focus Success Magazine.

He has been responsible for bringing to Malaysia and Singapore many of the world's most effective educators. He was also responsible for installing Human Resource Programs in many major corporations throughout Asia. He is well travelled and trained in Sales, Psychology, Leadership, Effective Communications, Hypnosis, Motivation, Performance Excellence and M.S.I Technology.

His deeply held belief that everyone can reach their goals they set, quickly becomes evident as appreciative audience begin to break through their barriers of doubts and fears to go on to become goal achievers. Described as educational, motivational, inspirational, exciting and life changing, Imran's message is one you will long remember and prosper by.

Professor Dato' Dr. Sheikh Omar Abdul Rahman

- *Director of Corporate Planning, Universiti Putra Malaysia*
- *Principal Consultant, SOAR Consultings Sdn Bhd*

Professor Dato' Dr. Sheikh Omar Abdul Rahman has spent the last 36 years in teaching and research at Universiti Putra Malaysia (UPM). He received his formal training in veterinary science and pathology in the University of Queensland, Australia and the University of Saskatchewan, Canada. He was admitted to the membership of the Royal College of Veterinary Surgeons, London in 1977. He served as the Chairman of Nobel Laureate Committee of the Ministry of Higher Education Malaysia (MOHE) and Ministry of Science and Technology and Innovation Malaysia (MOSTI) (1997-2001). He retired in 2001 as dean of the Faculty of Veterinary Medicine. Professor Sheikh Omar now serves UPM as a contract professor and Director of Corporate Planning. He is responsible for formulation of strategic plans for the whole university, quality accreditation of all faculties, institutes, laboratories and other entities in UPM. He is the Alternate Chairman of the Research University Committee, MOHE and a Panel Reviewer of Fundamental Research Grant Scheme (Medical), MOHE.

As a scientist, Professor Sheikh Omar received the highest recognition in the country when he was made Fellow of the Academy of Sciences Malaysia (FASc), Fellow of Malaysian Scientific Association (FMSA), Fellow of Veterinary Association Malaysia (FVAM) and President of the Malaysian College of Veterinary Specialist (MCVS).

Professor Sheikh Omar regularly speaks on impact (transformational) leadership, strategic planning facilitation, mindset change, change management, building empowered teams, continuous improvement and quality management system. He is a people person. He is dynamic, insightful, provocative and entertaining. He delivers practical knowledge, useful tools and a motivation that lasts. He challenges his audience assumptions and tickles their sense of humour.

He believes that by encouraging and communicating in an entertaining and positive way, people will begin to wake up and take responsibility for their total well-being, change their behaviour and realize their dreams.

Professor Sheikh Omar's devotion in the field of speaking and training has made him a frequent speaker to public sectors as well as private entities. Some of his notable clients are Maxis, RHB Bank, RHB Islamic, Chartis, Affin Bank, Bank Rakyat, Federal Auto (Volvo), Felda Holdings, IJM Corporation, Lembaga Tabung Angkatan Tentera (LTAT), Petronas, Pfizer Malaysia, Sunway Group, UEM Group Bhd, Time Engineering, Faber, Opus, Dagang Net and FIMM.

Pn. Arbayah Ismail

Professional qualification:

- 1. Certified Financial Planner and Islamic Financial Planner by FPAM*
- 2. Chartered Accountant by Malaysian Institute of Accountant*
- 3. Licensed Investment Advisor under CMSA by Securities Commission*
- 4. Islamic Estate Planner with Amanahraya Berhad and As-Salihin Trustee Berhad*

Arbayah Ismail is the Managing Director of Moreclass (M) Sdn Bhd, a company established since 1991. She has been in financial planning industry for more than 15 years and involved directly with individual clients as well as corporate clients in relation to Islamic financial planning issue, in particular, in areas of Islamic inheritance planning. She encourages holistic financial planning approach for effective implementation of strategies in order to achieve the client's financial objective at every stage of their life.

She has managed more than RM100million portfolio for the clients in various aspects of financial planning including investment, protection & takaful and inheritance planning. Because of her passion for Islamic Inheritance Planning. She shared her knowledge and experiences with many organizations for the seminars and training program. As the founder for Moreclass, she developed the company as financial services firm that provide Syariah compliance solutions for the clients which focus on their needs and objectives, and she is supported by a group of Islamic Estate Planners to assist clients on their inheritance planning,

Mr. Thum Kheng Pong

Mr. Thum is a founding member and former CEO of Fin Freedom Sdn Bhd – one of the earliest licensed financial planning firms in Malaysia. He is currently the Director and compliance officer of Fin Freedom Sdn Bhd, besides that his other roles are reviewing Financial Plan, develop and monitor the firm’s standard Unit Trust investment portfolios, writing Will and advise on Trust set-up.

He is a SIDC approved CPE course’s moderator and a CFP’s lecturer. He has spoken and shared his views at various platforms on the subject of Financial Planning. He was a column writer for the Chinese financial magazine “Money Compass” from 2006 to 2010 and Chinese’s newspaper – Oriental Daily in year 2009. In year 2000, he co-developed the financial planning software and it had more than 1,000 users.

He was graduated from Strathclyde University in Engineering (Electrical & Electronic) and he is a certified member of the industry highest standard of education qualifications, includes CFP, RFP, LUTC Fellow and he has passed the Level 1 of the CFA program – a world renowned and prestigious Investment & Fund Management designation.

Mr. Ooi Kok Hwa

Mr. Ooi is the Managing Partner of MRR Consulting, dealing mainly with Business Appraisal, Investment and Financial Training. He is a Chartered Financial Analyst (CFA) charter holder and is also a licensed Investment Advisor by the Securities Commission of Malaysia. He is a member of Institute Business Appraiser (IBA), United State of America specializing in business appraisal for private limited companies.

As a licensed investment advisor, Mr. Ooi provides investment advisory services to clients, covering investments in Malaysia, Singapore, Hong Kong and US markets. Mr. Ooi is also actively involved in providing investment training, CFA Examination preparation courses

and Continuing Professional Education (CPE) courses for fund managers, research analysts, remisiers, brokers and general public. He was lectured CFA Programs in Penang, Kuala Lumpur, Singapore, Brunei and Vietnam.

Mr. Ooi is regularly featured in the local media. He is the investment columnist for the Star Business (the Malaysian main English business newspaper), Sin Chew Yit Poh (the Malaysian main Chinese newspaper) and Pulses Magazine (published by Singapore Stock Exchange - SGX). He has been invited as a guest speaker for NTV7, a local TV channel as well as BFM, a business radio channel, in Malaysia

Mr. Ben Fok Wai Kwong

- *Chief Executive Officer, Grandtag Financial Consultancy (Singapore) Pte Ltd*
- *CFP^{CM}, ChFC, TEP, CMA*

Mr. Fok is a veteran with more than 20 years of experience in the financial industry. He has held management appointments such as Executive Director and Chief Executive Officer of various financial institutions. Currently, he is the Chief Executive Officer and Executive Director of a Hong Kong based Wealth Management Company. He has authored many financial and investment related articles and has published in local newspapers and business journals such as The Business Times, The Straits Times, The Edge, and Smart Investor. Ben is also the co-authored the bestselling book Make Your Money Work for You.

More recently, he completed his second book Your Money and Your Investment; both books are published by Marshall Cavendish Asia. In the evening Ben conducts lectures for various financial associations. He is also the circuit trainer for FIMM since 2007.

Professionally, he is a Certified Financial Planner, Chartered Financial Consultant, Trust & Estate Practitioner and Certified Management Accountant.

Mr. Azhar Iskandar Hew

Mr. Azhar is currently the Head of Rockwills Trustee Berhad and Director of Rockwills Advisory Services Sdn Bhd (a licensed financial planning company by Securities Commission). He has more than 17 years' experience in the estate planning industry as a will & trust specialist, trainer and conference speaker. Over the years he has trained more than 9,000 people primarily from leading financial institutions and life insurance companies as well as financial planners in Hong Kong and Singapore.

His current scope of work includes advising on legal aspects and compliance and advisory matters regarding Estate Planning, Private Trust and Corporate Trust services. He contributes articles regularly to various financial planning magazines on the area of Estate Planning and Private Trust.

He is a lawyer by training from the University of London and is a member of the Society of Trust and Estate Practitioners (STEP).

He is an approved Securities Industry Development Centre (SIDC) facilitator for the area on estate planning and he is an Estate Planning Trainer for Certified Financial Planning (CFP) as well as a Certified Registered Financial Planner (RFP) Trainer by the Malaysian Financial Planning Council (MFPC) for the Estate Planning module of the Registered Financial Planner course.

Mr. Benny Lee

Mr. Benny Lee is a private trader, trainer, highly sought-after speaker and practitioner of technical analysis for slightly more than 12 years. He has conducted trading and technical analysis workshops, seminars and coaching for private and institutional investors in Malaysia, Singapore, Hong Kong, Thailand, Vietnam and Pakistan. He is also a CPE (Continuous Professional Education) recognized trainer for the Securities Commission of Malaysia.

He is the founder of i2Matrix Sdn Bhd, company that provides investor education and trading services. He is also the Chief Market Strategist for Jupiter Securities Sdn. Bhd. Mr. Lee has also spoken in many international conferences such as GlobOil India, Rubber, Gold and Options conferences in Thailand (AFET), the Asean Rubber Conferences, Palm Oil Conference in Jakarta, POTS by MPOC (Malaysian Palm Oil Council) in India, Egypt, Romania, Kuala Lumpur, and many others. He has also presented

in Exchange-organized events in Malaysia, Thailand, Singapore, Vietnam and Pakistan. He has presented to a wide range of participants from a group of 10 people to a large audience of 500 people.

Mr. Benny writes articles on technical analysis for The Edge Business Daily, Busy Weekly (Weekly Chinese-language financial newspaper), and Palm Oil Fortune (MPOC publication) on a regular basis. He is a regular speaker for MPOB and MPOC's events. He appears on BFM89.9 (Malaysia) for his views and commentaries on the financial markets every Monday morning and also appeared as guest on Channel News Asia (Singapore) and Pakistan Sun Business News.

He holds a BA (Hons) Business Management and obtained the world's best paper in Financial Management from the Association of Business Executives, U.K.

Mr. Poedjo Soesilotomo

Mr. Poedjo Soesilotomo is a certified member of the following Professional qualifications which includes RFP, IFP & AEPP.

His experience in conducting training related to the learning subjects of Facilitated and presented seminars / workshops on Financial Planning on behalf of MFPC and FPAM for

- a) INTAN
- b) PNB
- c) FPAM members
- d) UMS Students an Lecturers

Mr. Tom is member of MFPC and Immediate Past Chairman (2009 – 2011) of Sabah Chapter of FPAM. He has been engaged to facilitate Financial Planning Course for Skim Latihan Graduan and appointed as examination committee to prepare Examination Questions for MFPC.

Mr. Jit Singh

- *Master Business Coach, TNT Power Centre*

Mr Jit Singh is a powerful coach, teacher, mentor and a professional speaker, with more than 30 years of experience in the areas of sales and management. He started his career as a Project Manager with General Electric Company of Singapore responsible for installing some of the very prestigious projects in the South East Asia region. Reached the peak of his corporate career after 13 years and left the company. His passion to develop people led him to study in Denver Colorado (USA) with Crestcom International, an organisation that specialises in the development of human potential, especially in the areas of soft skills motivation sales, marketing and personal development. During his training with Crestcom International he was personally trained by some of the most sought after speakers in the world, like Zig Ziglar, Hal Krause, Bob Johnson and Bob Proctor to name a few of them.

He was one of the key partners and co facilitator to bring in BOB Proctor “You Were Born Rich Program” into the country. Police Academy in Kuala Kubu Training Centre – Facilitated “The Bullet Proof Manager” programme for inspectors ranking and above. Goodway Manufacturing Sdn Bhd (Tyre) – Conducted a 1 year training program in the areas of Customer Service, Managing People, and The Art of dealing with People, Goal Settings and Enhancing Productivity. For the past 7 years he has been a director of training and development for Apex Investment Services Berhad. A unit trust company with over a thousand unit trust consultants and has been responsible for doubling the sales in terms of volume(RM10 million per month) and manpower development. Recently he has been engaged as one of the facilitator for Continuing Professional Development (CPD) programme for unit trust managers with the Federation of Investments Managers Malaysia. By combining what he has learned from his mentors around the world and through his research study and personal experiences Mr. Jit Singh now delivers his dynamic seminar to an ever growing number of business organisations and individuals who are eager to improve their results in all areas of their lives.

2014 FIMM Seminars Policies and Procedures

Pre-registration for Seminars

1. All UTMC/IUTA/CUTA (collectively referred to as "Principals") will be informed by FIMM via circular on the upcoming seminar schedule for the year.
2. All Principals must ensure that all UTC attached to your company are aware of the FIMM Seminars as well as other information that are pertinent to timely and successful registration for the seminars.
3. The seminar schedule will be posted on the FIMM Website. UTC must check the website periodically for latest updates.
4. UTC who are interest to attend any of the FIMM Seminars must submit their registration via Principals. No direct registration for UTC will be accepted.
5. Principals may register your UTC for the seminar(s) by complete the Registration Form and return it to FIMM together with valid payment.
6. Registration is on first-come-first-serve basis.
7. By providing FIMM the applicants' personal data, Principals are hereby consented to the processing of individual personal data in accordance with and for the purposes as set out in FIMM personal data notice. Applicants are advised to read FIMM personal data notice available at www.fimm.com.my before submitting the registration form.
8. Principals must inform FIMM not less than seven (7) days in advance should there be any replacements of their registered UTCs for FIMM Seminars.
9. Registration closes one week (7 days) and payment must be received latest by five (5) working days prior to the event.
10. Walk-ins without prior registration with FIMM will not be entertained.

Payment Terms

1. The FIMM Seminar Fee is RM60 per participant for each seminar.
2. FIMM will only liaise with the Principals in relation of payments. Hence UTCs are to make payment via their Principals.
3. Payment must be in cheque or bank draft and made payable to "Federation of Investment Managers Malaysia". Payment by cash is not allowed.
4. Confirmation of registration is subject to receipt of valid payment. FIMM reserves the right to reject registration due to late payments.
5. There is no refund for non-attendance but replacement from the same company is allowed for the same seminar. Replacement is not allowed to be carried forward to another seminar.
6. In the event of cancellation by FIMM, payment will be refunded to all members and registered person.

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On-site Attendance Registration and Recording for Seminars

1. Registration and attendance records
 - Registration will start at 8.00 am and closes at 9.30 am. Late participants will be barred for entering the seminar and will be recorded as absent.
 - UTC must sign in and sign out to complete their attendance records.
 - UTC without complete attendance records will be deemed absent.

2. CPD Points
 - 8 CPD points are allocated to UTC who has **complete attendance record**. For avoidance of doubt, partial attendance record with either signing in or signing out will not be entitled for any CPD points.

3. Other administrative (housekeeping) arrangements
 - All seminars will start at 9.00 am sharp.
 - Parking rates – subjected on the venue parking rates, unless advised by FIMM’s officer.
 - Feedback forms must be filled up and returned to FIMM’s officer at the end of the seminar.
 - Signing-out counter will be opened from 4.30p.m. to 5.15p.m. UTCs must sign out at the end of the seminar, failing which UTCs will be deemed absent.

Post Event

1. FIMM will consolidate and inform Principals on the attendance of UTC registered under your company.
2. Principals must then update the CPD points accumulated by their UTCs based on the attendance records provided by FIMM.
3. Principals are responsible for keeping record of their UTC’s CPD points.



FIMM SEMINARS REGISTRATION FORM

Please fill in the details accurately. Incomplete form will not be processed. Thank you.

Company Details

Company Name			
Contact Person		Contact No.	
Email Address		Fax No.	

Participants Details

Seminar Topic :		
Date of Seminar :		Venue :
No.	Full Name (as per NRIC)	FIMM No.
1		
2		
3		
4		
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7		
8		
9		
10		

Fee : RM60.00 per pax. All payments must be received by FIMM not later than five (5) working days from the seminar date.

Payment Mode : **Cheque** (*Company cheque only*) **Bank Draft**
(Please tick where applicable)

Enclosed is cheque/bank draft no. for the sum of RM..... made payable to **Federation of Investment Managers Malaysia**.

Registration & Enquiries : **Professional Development & Services (PDS) Department**
 Ms Jesline Toh Poh Har (jesline.toh@fimm.com.my)
 Cik Sahazlina Aidawati (sahazlina@fimm.com.my)
 Tel: 03-2093 2600 Fax: 03-2093 2700

Cancellation : There is no refund for cancellation or non-attendance but replacement from the same company are allowed.

Confirmation of registration : Registration is on first-come-first-serve basis. Registration can only be confirmed upon receipt of valid payment by FIMM.

Disclaimer

FIMM reserves the right to cancel or reschedule any programmes to another/other date(s) without prior notice and will not liable for any claims, actions costs, charges, expenses, damages, losses and liabilities due to such cancellation/rescheduling of the programme.

Notice

Federation of Investment Managers Malaysia (FIMM) respects the privacy of individuals. Pursuant to the Personal Data Protection Act 2010, you are advised to read our personal data notice available at www.fimm.com.my before submitting this form. By providing us your personal data, you hereby consent to the processing of your personal data in accordance with and for the purposes as set out our personal data notice.

Confirmation of Registration (For FIMM's use)	
To:	Attn:
<input type="checkbox"/> We hereby confirm the registration of the above participants for the seminar.	
From: Jesline Toh Poh Har / Sahazlina Aidawati Professional Development & Services Department Federation of Investment Managers Malaysia	Date: