

21 August 2014

CIRCULAR : PDS/AL/MN-sa/021-14
TO : MEMBERS, IUTA AND CUTA
ATTN : CHIEF EXECUTIVE OFFICER

REVISED CONTINUING PROFESSIONAL DEVELOPMENT (CPD) GUIDELINES VERSION 2.1

In line with the objectives of enhancing the professionalism of Unit Trust Consultants (UTC) as well as providing more clarity to the CPD requirements, FIMM hereby issued the revised CPD Guidelines (Version 2.1).

Key changes incorporated in the revised CPD Guidelines include additional requirements for claiming CPD points from the following activities:

- a) Writing articles or publishing book
No CPD points will be awarded for articles or book which has been re-printed or re-published under the same title. Further details can be found in Clause 4.9.4 of the revised CPD Guidelines.
- b) Reading financial literature
UTC are required to read and complete a questionnaire or quiz related to publication read by them in order to receive their CPD points. Such questionnaire will be made available online and Members and Registered Persons will be notified in due course. Kindly refer to the Clause 4.9.7 for more details.

The revised CPD Guidelines are available at the FIMM Website. You may download it at Distributors > Unit Trusts > CPD > CPD Circular > CPD Guidelines Version 2.1 (Date Issued: 21/08/2014).

For clarification, please contact Professional Development & Services Department at 03-20932600 or email us at pds@fimm.com.my.

Yours faithfully

FEDERATION OF INVESTMENT MANAGERS MALAYSIA



MOHAMED NIZA B ABU BAKAR
Chief Executive Officer